

**INVESTORS HELP**

# SectorSurfer Users Group Meeting 16 Sep 2015

**Sector Surfer**



Joe Gruender Jr.

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# SectorSurfer Meeting Agenda – 16 Sep 2015



- Greetings by SectorSurfer Joe,
- Special Presentation: By Chief SectorSurfer, Scott Juds  
“Strategy-of-Strategies? You Bet!  
Automatically Move to a Better Strategy.”  
By Chief SectorSurfer, Scott Juds
- SectorSurfer Questions and Answers.
- Computerized Technical Analysis Group (CTAG)

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# SectorSurfer Users Group Welcomes You!



- ▶ Our 17<sup>th</sup> SectorSurfer Meeting – Started in Nov. 2012,
- ▶ Meet ~ Every Two Months
- ▶ Next Meeting – Tentative Mid-November 2015
- ▶ Number of Subscribers to SS Users Group – 280+
- ▶ Any “new” attendees here tonight – last few months?
- ▶ Info regarding this meeting will be available here:  
*<http://www.investorshelp.net/ss-meeting----sep-2015.html>*
- ▶ Videos will be available later this week.

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# Where To Find SectorSurfer Information



## Use These Resources:

- ▶ [www.SectorSurfer.com](http://www.SectorSurfer.com), ([www.SumGrowth.com](http://www.SumGrowth.com)),
- ▶ SS Users Group on [GoogleGroups.com](http://GoogleGroups.com),
- ▶ SS Pages at [www.InvestorsHELP.net](http://www.InvestorsHELP.net),
- ▶ SS Meeting Videos at [www.vimeo.com](http://www.vimeo.com).

"[www.InvestorsHELP.net](http://www.InvestorsHELP.net)"

www.SectorSurfer.com  
(www.SumGrowth.com)

The screenshot shows the SectorSurfer website homepage. At the top left is the logo "Sector Surfer Change the Game". To the right are buttons for "Log In", "Log Off", and "Sign Up". Below the logo is a navigation menu with "SectorSurfer Info", "My Account", and "About Us". A search bar is located to the right of "About Us". Below the navigation menu is a secondary menu with "Home", "Example Strategies", "Using SectorSurfer", "Advanced Topics", "Theory", "Member Plans", "Referral Program", and "F.A.Q.". The main content area features the "Sector Surfer" logo and the tagline "Investment Strategies To Ride Sector Waves". Below this is a green banner with the text "SectorSurfer uses ... True Sector Rotation Algorithms" and two bullet points: "- Know when trends start and end" and "- Own only the trend leader". A "Learn More" button is at the bottom right of the banner. Below the banner are five numbered graphic slides: "1 Returns", "2 Safety", "3 Simplicity", "4 Control", and "5 Examples". A note below the slides says "Please click the graphic slides or the text just above for more on each topic." At the bottom is a "Welcome!" section with a paragraph of text describing the service.

**Sector Surfer**  
Change the Game

Log In Log Off Sign Up

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Home Example Strategies Using SectorSurfer Advanced Topics Theory Member Plans Referral Program F.A.Q.

**Sector Surfer**  
Investment Strategies To Ride Sector Waves

SectorSurfer uses ...  
**True Sector Rotation Algorithms**

- Know when trends start and end
- Own only the trend leader

Learn More

1 Returns 2 Safety 3 Simplicity 4 Control 5 Examples

Please click the graphic slides or the text just above for more on each topic.

**Welcome!**  
SectorSurfer levels the playing fields by putting the power of high performance investment algorithms in your hands. SectorSurfer's trend-following **True Sector Rotation Strategies** hold only the momentum leader during bull markets, and its **StormGuard™** algorithm moves you to the safety of cash during bear markets. Only by owning the top trend leader and avoiding the trend laggards can you simultaneously improve returns and reduce the probability of loss. SectorSurfer helps you manage self-directed 401(k) investments and IRA investments without becoming a day-trader. Just a few trades per year. Email Trade Alerts are sent when trades are signaled.

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# SectorSurfer Users Group at [https://groups.google.com/forum/#!forum/sectorsurfer,](https://groups.google.com/forum/#!forum/sectorsurfer)

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[July 2014 Meeting](#), [September 2014 Meeting](#), [November 2014 Meeting](#), [January 2015 Meeting](#) and [March 2015 Meeting](#).

**Monthly Newsletters:** Thanks to Scott Juds, Chief SectorSurfer, his newsletters, "Shoot The Curl -- Monthly Perspective" are now available for your viewing at: [SectorSurfer Monthly Perspectives](#)

## NEW FOR 2015!

The second meeting of the **Seattle SectorSurfers Momentum Investing Meetup Group** will be held on **August, 2015**. This meeting will be held in Seattle and also streamed on the internet for viewing throughout the world. Get all of the details including access to this meeting here: [\[AUGUST MEETING\]](#).

Our 2nd SectorSurfer Users Group Meeting in 2015 was held on Monday, March 23rd here in Silicon Valley. Scott Juds, Chief SectorSurfer, was our guest speaker and shared some of the latest developments regarding the powerful SectorSurfer software. Check here for the details: [\[MARCH 2015 MEETING VIDEOS\]](#)

Our 3rd SectorSurfer Users Group Meeting in 2015 was held on Wednesday, May 20th here in San Jose. Our special speaker was Peter James Lingane, a very experienced SectorSurfer user, who presented: "The Challenges in Choosing a SectorSurfer Composition. What can an Investor Do?" Get all of the details here: [\[TAKE ME TO THE DETAILS\]](#).

## COMING EVENTS FOR 2015!

9/16/2015 -- Our 4th SectorSurfer Users Group Meeting in 2015 will be held on Wednesday, September 16, 2015 when Chief SectorSurfer, Scott Juds, returns to Silicon Valley to share with us the latest happenings from SectorSurfer. You won't want to miss this one. Details are here: [\[September SectorSurfer Users Group Meeting.\]](#)

Do you want FREE videos, information, reports and analysis on SectorSurfer, market analysis, and video for investors, traders? Sign up for FREE access to our subscribers vault by clicking here: [\[InvestorsHELP.net\]](#)

Keep Surfing Safely and Profitably This Fall,  
SectorSurfer Joe

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# SectorSurfer Pages at www.InvestorsHELP.net



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**Reports & presentations from**  
**SectorSurfer users in Los Angeles**  
**Special Interest Group.**



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Joe Gruender Jr. In His Home Office

Best SectorSurfer Portfolios -- Dec. 2013

SectorSurfer -- Monthly Perspective

SumGrowth -- Special Interest Group At AAIL (LA)

**COMING EVENTS**

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# SectorSurfer Meetings at www.InvestorsHELP.net



The screenshot shows the website's header with a handshake icon, the URL **www.InvestorsHELP.net**, and the tagline *"Investors Helping Investors"*. Below the header are four navigation tabs: **WELCOME (MARCH 2015)**, **FOR ALL INVESTORS**, **SECTORSURFER**, and **MORE...**. A red arrow points from the **FOR ALL INVESTORS** tab to the **SECTORSURFER** tab. A second red arrow points from the **MORE...** tab to a dropdown menu that is open over the **SECTORSURFER** tab. The dropdown menu lists several items, including "SectorSurfer -- Meetings" which is highlighted with a mouse cursor. Below the navigation tabs, there is promotional text: **FREE videos, reports and** followed by a red arrow pointing right, and **for investors and traders on their journey to becoming profitable in the m**. There are also two sections: **Coming Events?** with a red "COMING EVENTS" button, and **What's New At Inv** with a "New/Improved" button. At the bottom right, there is a small image of a laptop and the text **[Please Click My Image To Sign Up]**.

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# SectorSurfer Perspectives at www.InvestorsHELP.net



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WELCOME (MARCH 2015)

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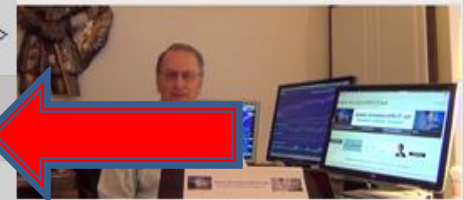
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- Chief SectorSurfer -- Scott Juds
- Best SectorSurfer Portfolios -- Dec. 2013 >
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WELCOME (MARCH 2015) FOR ALL INVESTORS SECTORSURFER MORE...

**SilverPepper**  
Commodity Strategies Global Macro Fund - Active Commodity Mutual Fund

**Monthly "Perspective" From Chief SectorSurfer**

**Good News Fellow SectorSurfers!** Scott Juds, Chief SectorSurfer, has given us permission to make available his Monthly Perspective that is issued to SectorSurfer subscribers. Each month Scott shares with us his perspectives on the markets, tips regarding tools found at the SectorSurfer website, and suggestions for improving your results when using the SectorSurfer software. We are sure that you will learn and enjoy reading these monthly newsletters. Thank you Scott from InvestorsHELP.net.

"www.InvestorsHELP.net"

# SectorSurfer Perspectives at <http://investorshelp.net/sectorsurfer---monthly-perspective.html>



Shoot The Curl  
Monthly Perspective

WELCOME (2015)

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## Monthly "Perspective" From Chief SectorSurfer

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free trial subscription >>

FREE ACCESS CLICK HERE

### SectorSurfer Perspectives For 2015

Sep. 5, 2015 Perspective: Market Fear or Greed - Where's the Bottom?  
Aug. 7, 2015 Perspective: Pause vs. Market Top, Plus New Features  
July 5, 2015 Perspective: Greece--The Skids, Live Forum, Black Gold, Amazon



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# SectorSurfer Perspective – Sep, 2015



## Perspective: Market Fear or Greed - Where's the Bottom?

Sep 04, 2015

Dear Scott,

### Market Fear or Greed - Where's the Bottom?

After today's sell off, the question remains as to whether fear or greed is the proper response. While we've all heard that, "The time to buy is when there's blood in the streets," which is credited to Baron Rothschild, an 18th century member of the Rothschild banking family, I wouldn't say this market correction is sufficiently bad to make that claim. So, the question remains - is this an ordinary market correction that presents a buying opportunity, or is it the first leg down in an impending market crash?

### Retesting the Bottom.

While there is still no shortage of gloom and doom naysayers who continue to predict an imminent market crash, the view of most Wall Street professionals who appeared in the news today was predominantly optimistic; they judged today's 1.5% loss as a normal market correction, one that will play out with one or more retests of the bottom over the next few weeks, before heading higher in what remains of the year.





## SectorSurfer Perspective – Sep, 2015

### **When Will StormGuard Trigger?**

As is evident in its chart at right, StormGuard is rapidly nearing its trigger point. However, each Strategy has its own trigger threshold dependent on the nature of its funds. If all of its funds were clones of the S&P 500, StormGuard would trigger much sooner than if the funds were distinctive sector or country funds. When the S&P 500 is exactly flat, by definition, some of the sector and country funds will be doing better, and some worse. Thus, Strategies with funds divergent from the S&P 500 will optimally wait a bit longer before triggering a move to cash to allow these funds to continue to contribute. To determine how close a Strategy is to triggering, examine the StormGuard indicator displayed in the upper right corner of any Strategy chart. **If the market rebounds fairly swiftly in the next week or so, StormGuard will not trigger in most Strategies. However, if the market takes its time retesting the bottom, count on StormGuard to trigger by the end of September.** Hopefully there will not be a major market crash, but should the market fail to hold the recent bottom, you'll be prepared for the worst.

# SectorSurfer Perspective – 4 Sep, 2015

## Approaching “Zero” Line!



[Click to learn more.](#)

# SectorSurfer Perspective – 14 Sep. 2015

## At Or Crossing The “Zero” Line!!





# SectorSurfer Perspective – Sep. 2015

## StormGuard's Character

### **StormGuard's Character.**

StormGuard comes in two flavors; (1) StormGuard-Standard, which obeys month-end trading rules, and (2) StormGuard-AQR (asymmetric quick response) which is allowed to trigger at any time during the month. StormGuard-AQR is additionally designed to re-enter the market more quickly following the sharp "V" bottom typical of a serious market crash. Please browse these links for more details

*Additional information available here for our use:*

explaining how StormGuard operates.

- [StormGuard Indicator Description.](#)
- [The "Faster Response" False Dilemma.](#)
- [Should You be Panic Selling on Bad News? No!](#)
- [AAII Seminar](#) starting at the 17 minute mark.



# SectorSurfer Perspective – 4 Sep, 2015

## The Gimpel Crossover

explaining how StormGuard operates.

- [StormGuard Indicator Description](#).
- [The "Faster Response" False Dip](#).
- [Should You be Panic Selling? No!](#)
- [AAII Seminar](#) starting at 10 AM PST. [Date mark.](#)

### The Gimpel Crossover.

Don Gimpel, the President of the Los Angeles AII Chapter, has long said that the best "Absolute Take-Out Signal" he had ever found was when the 75-day exponential moving average (EMA) falls below the 300-day EMA for the S&P 500. The Gimpel Crossover chart (above-right) charts these two EMAs. Interestingly, extrapolation of their trajectories into the future suggests they will crossover near the end of September &mdash; in agreement with StormGuard's projection.

### Post Crash Behavior.

Subscriber Les Mosier (of Vanguard Safety Strategy fame) recently brought to my attention a post by Dave Moenning in the *Daily State Of The Markets* entitled ["Post Crash Behavior and What to Expect Next."](#) Moenning examines seven previous similar market corrections and the behavior following the initial sharp selloff. Moenning's Post Crash Behavior chart (right) is suggestive of what we might expect. You'll find the article a worthy read.

### Meetup Group - Internet Streamed for Everyone.

The Seattle SectorSurfer Momentum Investing Meetup Group will have its third meeting since its July inception on September 9th at 7PM PST. It will be streamed live on the Internet so everyone can attend. After an introductory review of SectorSurfer, our advanced topic will be **"Strategy-of-Strategies? You Bet!"** A Strategy-of-Strategies is designed to automatically keep you in the best performing of multiple Strategies. Click the meeting graphic (right) for more information.



Click to enlarge.

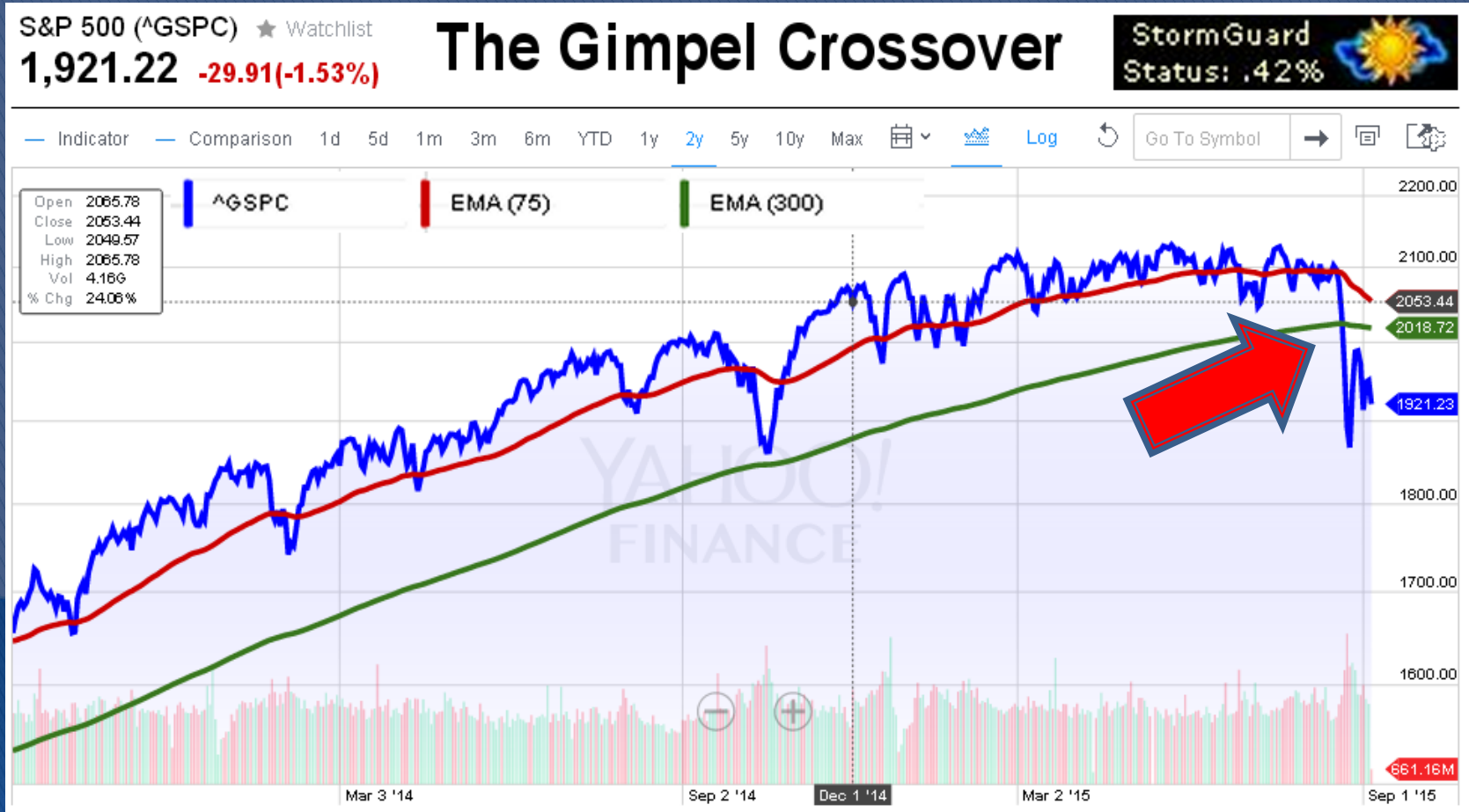


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# SectorSurfer Perspective The Gimpel Crossover – 1 Sep 2015



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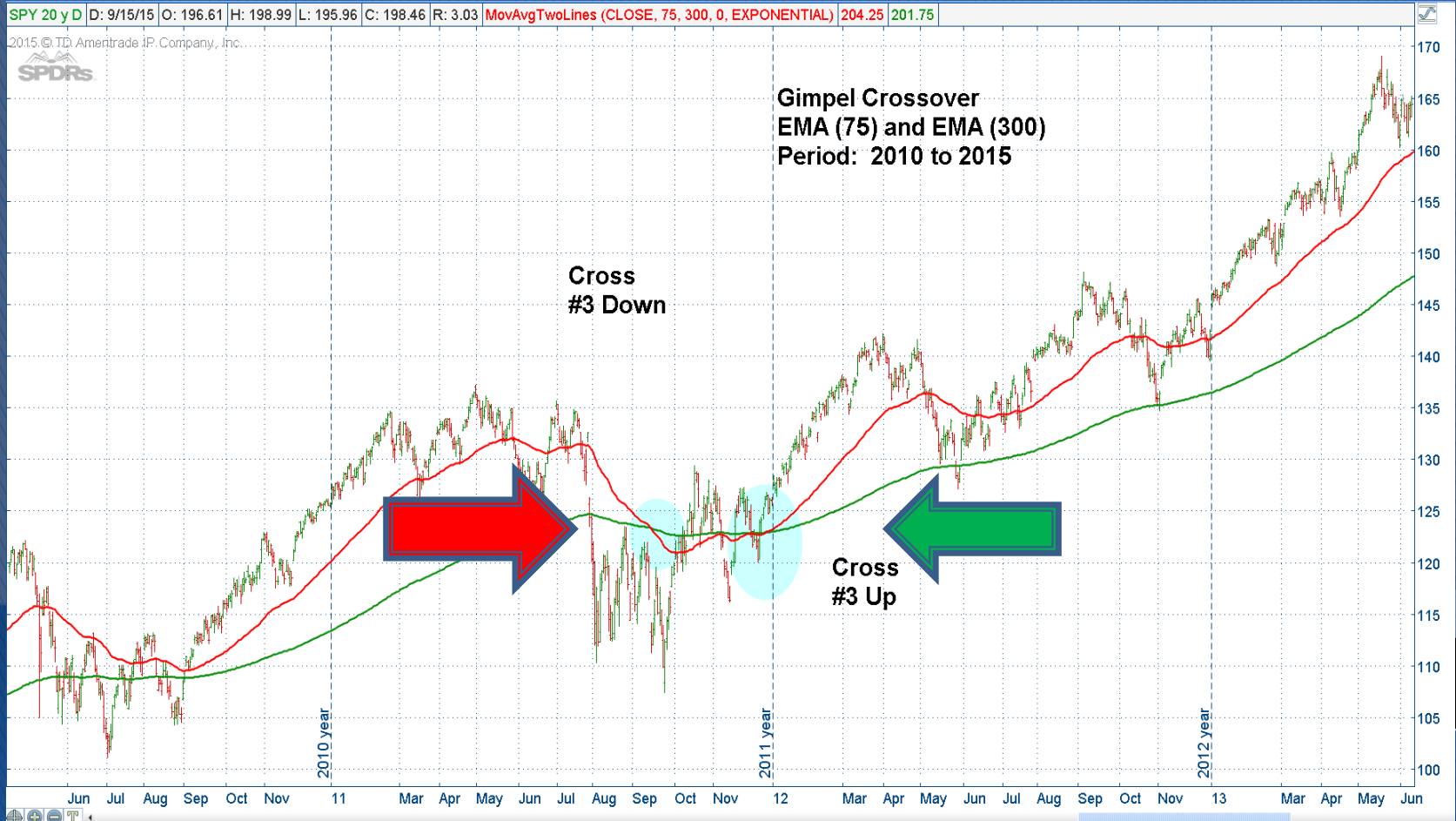
# SectorSurfer Perspective The Gimpel Crossover – #1



# SectorSurfer Perspective The Gimpel Grossover – #2



# SectorSurfer Perspective The Gimpel Crossover – #3





# SectorSurfer Perspective

## The Gimpel Crossover – #4 Maybe???



# SectorSurfer Perspective – Sep. 2015

## Post Crash Behavior

trajectory... of  
September



### Post Crash Behavior.

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### Post Crash Behavior



Click to Read PDF Article.



# SectorSurfer Perspective – Sep. 2015 Reminder – Monthly Seattle Meetup

## Meetup Group - Internet Streamed for Everyone.

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Click for Event details.

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# SectorSurfer Perspective – Sep. 2015

## Meet Scott In Your Hometown

### **Seminar Title: True Sector Rotation: Breaking Through the Efficient Frontier.**

This is a fast paced detailed seminar that will cover SectorSurfer basics, Forward Walk Strategy-of-Strategies, and how to make Low Drawdown Portfolios.

- [Seattle, WA: SectorSurfers Meetup Group - Wed, Sept 9, 7:00 PM](#)
- [Santa Rosa, CA: North Bay Investors Forum - Saturday, Sep 12, 10:00 AM](#)
- [San Jose, CA: SectorSurfer Users Group - Wed, Sep 16, 6:00 PM](#)
- [Detroit, MI: AAI CI SIG - Saturday Sep 26, 10:30 AM](#)
- [Madison, WI: AAI Subgroup - Wednesday Oct 21, 6:00 PM](#)
- [Milwaukee, WI: AAI Chapter - Thursday Oct 22, 6:00 PM](#)
- [Twin Cities, MN: AAI Chapter - Friday, Oct 23, 7:00 PM \(Intro\)](#)
- [Twin Cities, MN: AAI Chapter - Sat, Oct 24, 9:00 AM \(Advanced\)](#)
- [Boston, MA: AAI Chapter, MIT SIG - Mon, Oct 26, 7:00 PM](#)
- [Providence, RI: AAI Chapter - Tues, Oct 27, 7:00 PM](#)
- [Las Vegas, NV: AAI National Conference - Saturday, Nov 7 - Nov 9](#)

- [Houston, TX: Houston Investors Association - Sat., Nov14, 9:00 AM](#)
- [Orlando Florida: AAI Chapter - Wednesday, Nov 18, 7:00 PM](#)
- [Baton Rouge, LA: AAI Chapter - Thursday Nov 19, 6:00 PM](#)
- [Houston, TX: AAI Chapter - Saturday, Nov 21, 9:00 AM](#)
- [Phoenix, AZ: AAI Chapter - October 2016 - Stay tuned for details.](#)

# SS Users Meetings Videos

<http://investorshelp.net/sectorsurfer----meetings.html>

To Access Videos, Please Click on Title or Image

SectorSurfer Users Group Meeting  
15 January 2015

**SectorSurfer Users Group Meeting on Jan. 15, 2015**

Your Topics, Your Requests, Your Comments, Your Suggestions, Equals = YOUR MEETING!

Chief SectorSurfer, Scott Juds, Provides The Answers.

Want Strategies and Portfolios? Don Kineil Provides Many For Your Consideration in His New and Comprehensive Presentation.

Additional Comments By Chief Technical Officer, Jim Gamache.

Welcome and Introduction by SectorSurfer Joe Gruender.

SectorSurfer Users Group Meeting  
23 March 2015

**SectorSurfer**  
SumGrowth Strategies, LLC Seattle, WA

March 2015 SectorSurfer Users Group Meeting,  
Silicon Valley, California

10 Videos Now Available – Multiple Topics  
From Chief SectorSurfer – Scott Juds  
And SectorSurfer Joe – Joe Gruender Jr.

- ◆ True Sector Rotation
- ◆ Server Process Monitor
- ◆ Reliable FastTrack Data Update
- ◆ Why Stock Strategy Died in 2014
- ◆ Better Ways to Select Stocks
- ◆ Select Stocks by Sector?
- ◆ Healthcare Sectors Portfolio (No Flat Tire!)
- ◆ Maffi Portfolios vs. SectorSurfer Strategies
- ◆ The Tale of Two Trends
- ◆ Extended ETF Versions
- ◆ Quarterly Return Probability Distribution
- ◆ SDG – Why StormGuard OH?
- ◆ What is most effective entry time?
- ◆ Which StormGuard is better – SG-AQR or SG-STD?
- ◆ FLBAK is Fidelity Super Safe?
- ◆ Smart Trailing Stop Loss?

**Sweet Chinese Women**

are Ready to  
Date U

Check'em Out



SectorSurfer Users Group Meeting  
16 July 2014

**My SectorSurf Journey**

By:  
Gary  
Noreen



See How I Profit  
Using SectorSurfer!

SectorSurfer Users Group Meeting  
17 September 2014

SectorSurfer Users Group Meeting – Sept. 17, 2014

Very Special Guest Speakers:

**Scott Juds**  
Chief SectorSurfer  
SumGrowth.com



**Jim Gamache**  
Chief Technical Officer  
SumGrowth.com



Introductions By:  
**Joe Gruender Jr.**  
SectorSurfer Joe  
Owner: Investorshelp.net



Sector  
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SectorSurfer Users Group Meeting  
19 November 2014

**SECTORSURFER  
USERS GROUP MEETING  
NOVEMBER, 2014**

HERE'S WHAT'S AVAILABLE FOR YOU:

1. SectorSurfer meeting with SectorSurfer Joe,
2. A Robust Video Series: Want To Reap The Benefits When Using 9 New Master Strategy-of-Strategies (MSOS)?
3. A Robust Video Series: Do You Want Decent Returns With New Low Drawdown Strategies From SectorSurfer?
4. Spotting Market Tops & Bottoms (More Frequent Alerts Than StormGuard!) Is this indicator right for you?
5. Presentation Slides For All Of The Above.

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# Special Presentation

## Chief SectorSurfer – Scott Juds

- ▶ “Strategy-of-Strategies? You Bet! Automatically Move to a Better Strategy.”
- ▶ A Strategy-of-Strategies is designed to automatically keep you in the best performing of multiple strategies. Now, learn how it is done...



Presentation By  
Scott Juds

# Load Separate Presentation

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